The 8 Money MilestonesTM

FREEDOM to choose how you live your life

Build on your emergency fund to hold 3-6 months' core living expenses

Contribute 15% of gross household income to retirement

Buy income protection insurance equal to your core monthly living costs AND life insurance to support financial dependants should you die

home mortgage early

Pay off the

Accumulate wealth by saving and investing AND give to good causes

Milestone

Create a spending plan 💉 Milestone

Build a £1000 'starter' emergency fund





Pay off all

non-housing

debt, starting

with the

smallest and

ending with

the biggest









